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MORTGAGE APPLICATION

Primary Applicant

Mr. Mrs. Miss. Dr.

Male Female

Name: First: _____ Initial: _____ Last: _____

Address: _____

City: _____ Prov. _____ Postal Code: _____

Tel. Home: _____ Business: _____ Cell: _____

Time Spent at this address: _____ years _____ months

Previous Address if less than 3 yrs at Current Address:

Address: _____

City: _____ Prov. _____ Postal Code: _____

Time Spent at this address: _____ years _____ months

Date of Birth: _____ Social Insurance Number: _____

Email: _____

Marital Status: Married: ____ Widowed ____ Single ____ Separated ____ Divorced ____ Common Law ____

Number of Dependents _____

Dwelling Status:

Rent/Lease Own (with Mortgage) Own (Free & Clear) Living with Relatives

Rent amount:

Employment

Current Employer: _____ Job Description: _____

Address: _____

City: _____ Prov. _____ Postal Code: _____

Tel.: _____

Annual Income: _____ Length of employment : years _____ months _____

Salary Hourly _____/HR Week Self-Employed Retired Commissions

Previous Employment if less than 3 yrs with Current Employer:

Previous Employer: _____ Job Description: _____

Address: _____

City: _____ Prov. _____ Postal Code: _____

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Purpose of Loan

Pre-approval Home Purchase Transfer of Mortgage Refinance/Equity take

Sale Price: \$ _____ Current Value: \$ _____ Down Payment: \$ _____

Mortgage Amount \$ _____ Date funds required (Closing) ____/____/____

Property Details

Address: _____

City: _____ Prov. _____ Postal Code: _____

Property Type: Detached Apartment Duplex Row House Other:

Property title: Freehold Leasehold Condominium/Strata Maintenance fee: \$ _____

Garage: Single Double Triple Attached Detached

Description of Property:

Lot Size: _____ Age of Building: _____ Square Footage: _____ Prop. Taxes _____

Assets:

Liabilities:

	Lender	Balance	Mthly Pmt	Int. Rate
Value of Home (if owned): _____	Mortgage(s) on Home: _____			
Cash in Bank: _____	_____			
Deposit on Purchase: _____	Personal Loans: _____			
Other real estate owned: _____ _____	Other Loans: _____			
Cars: _____ _____	Car loan/lease: _____			
RRSPs: _____	_____			
Stocks/Bonds etc: _____	_____			
Other: _____ _____	Credit Cards: _____			

Co-Applicant

Relationship to Applicant:

Mr. Mrs. Miss. Dr.

Male Female

Name: First: _____ Initial: _____ Last: _____

Address: _____

City: _____ Prov. _____ Postal Code: _____

Tel. Home: _____ Business: _____ Cell: _____

Time Spent at this address: _____ years _____ months

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_____	Other Loans: _____			
Cars: _____	_____			
_____	Car loan/lease: _____			
RRSPs: _____	_____			
Stocks/Bonds etc: _____	_____			
Other: _____	Credit Cards: _____			
_____	_____			

Questionnaire:

1. What is your current mortgage rate?
2. What is your current mortgage product? (closed/open, variable/fixed)
3. Remaining balance on your current mortgage?
4. Current monthly payments?
5. Is there a 2nd mortgage or a secured Line of Credit against your home? (if yes, what is it?)
6. What is your total debt besides your mortgage (credit cards, loans, lines of credit, etc)?
7. Do you need a higher mortgage than your current mortgage? (if yes, why?)
8. Do you have a co-signor/guarantor on your current mortgage?

